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# **Overview**

This article will teach you how to delete **Attribute Items**, and an **Attribute Folder** from the attribute tree. It also shows how to **remove people** from an attribute **prior** to deleting it (this step is only required *if* people are connected to the attribute).

**Tip:** Attributes are one of the most useful and heavily used features in your database, <u>this article</u> shows how to **create new attributes** and some of the different uses that they have.

### <u>Steps</u>



Navigate to the **Contacts** (*Donors/Voters*) list.



First you'll want to run a **search** to **verify nobody** is **attached** to the **attribute** prior to deleting it. *\*if* there are, you'll **need to remove their assignment**.

Navigate to the Attribute tab and unplug the Exclude sub-tab in-case anyone is assigned but also is hidden with a NOT Attribute.



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After unplugging the **Exclude** sub-tab, navigate to the **Include** sub-tab and run your search query by the attribute you want to delete. *In my* example it was called **Test Attribute Category No1**., and there were **15** people attached.



# First you'll want to run a search query to see if any contacts are assigned to the attribute(s) you want to delete. In my example there were 15.

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Follow Edit > Set > Set Attributes...

#### \*If there are contacts assigned to the attribute you'll need to un-assign them. Follow Edit > Set > Set Attributes...

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Select the **radio button** for **Remove selected attribute assignments from contacts**, expand the tree and check the box for the attribute(s) you need to un-assign, and click **[OK]**.



Assign selected attributes to contacts	Attributes
-	Address Management
Remove selected	Board Member Status
<ul> <li>attribute assignments</li> <li>from contacts</li> </ul>	Contact Type
	Custom Form Check Boxes and Radio Buttons (Get/Post JS)
-	Database Cleanup
	Donor Assigned Solicitor (Board Member)
-	Donor Rating 1-10
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1	Junk Folders - Unable to Delete (Reuse)     Mailings
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	Not (Hide/Archive Record) (System Default)
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	Preferred Contact Method
-	Select A SINGLE Rider to Donate Towards (Peer-to-Peer)
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Click [OK] to proceed if you're 100% sure.



Click **[OK]** once the process has finished.



Click [Search] to refresh the query and verify there are zero contacts assigned to the attribute(s) you need to delete. *My example is below*.



#### Verify that there are zero contact assignments to the attribute(s) you need to delete.

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Now you can proceed with the deletion of the attribute folder, and attribute item(s).

Click the **Attribute** tab and click the **Magnifying Button** on the on the far right of the screen to open the **attribute tree** in a larger window to work in.



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[+] Expand the Attribute Folder where the Attribute Item(s) are nested that you want delete. In this example I deleted the Attribute Items under a test folder called 'Temporary for Testing (Delete Later)'.



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Expand the attribute folder where the attribute items are located that you want to delete.



Right-click on the **Attribute Item** you want to delete and select **delete**. *In this example I deleted both of the attribute items in my folder, starting with the one called* **'Test Attribute Category No2'**.



Attribute	Yes	Date From	Date To	Note	
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🗄 🗁 Address Management					
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🗄 🛅 Contact Type					
🗄 🛅 Custom Form Check Boxes and Radio Buttons (Get/Post JS)					
🗄 🛅 Database Cleanup					
🗄 🛅 Donor Assigned Solicitor (Board Member)					
🖶 🧰 Donor Rating 1-10					
🖳 💼 Event Attribute Folder #1					
🗄 🛅 Hidden Attribute for Custom Get Post JS Form					
Hiking Skill Level					
🗉 🗀 Junk Folders - Unable to Delete (Reuse)					
🗄 🛅 Mailings					
🗄 💼 Membership Level					
Not (Hide/Archive Record) (System Default)					
🗄 🧰 Please select your email preferences					
🗄 🧰 Preferred Contact Method					
🗄 💼 Select A SINGLE Rider to Donate Towards (Peer-to-Peer)					
🗄 🧰 Source of Record (System Default)					
🗖 🧰 Temporary for Testing (Delete Later)					
Test Attribute Category No1					
Test Attribute Category No2					
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After you select **Delete** you will be prompted with a warning, click **[OK]** to proceed.



# If you are 100% sure you want to delete your attribute item click [OK] to proceed.

After deleting the entire list of **Attribute Items** within the Folder you can right-click on the **Attribute Folder** to delete it. *In this example I deleted the* **Attribute Folder** *called "Temporary for Testing (Delete Later)"*.



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	Hiking Skill Level						
	🗉 🛅 🛛 Junk Folders - Unable to Delete (Reuse)						
	🕀 💼 Mailings						
	🕀 🛅 Membership Level						
	🗈 🛅 Not (Hide/Archive Record) (System Default)						
	Please select your email preferences						
	Preferred Contact Method						
	😐 🛅 Select A SINGLE Rider to Donate Towards (Pe	er-to-Peer)					
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		Insert item (attribute)	- 1				
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You will be prompted with a warning, click **[OK]** to confirm deletion of the **Attribute Folder**.



If a mistake is made during this you have the ability to <u>rollback</u> the changes.

Take a look at the **related resources** below for links to many other related articles and videos.





- YouTube Channel - Knowledge Base Articles

- 3rd Party Resources

## **Related Resources**

Article: How to Create Attribute Folders and Attribute Items (Custom Categories)
Article: How to Merge Attributes
Article: Log Notes vs User Fields vs Attributes
Article: How to Set an Attribute for All Members of a Household En Masse
Article: Add Attributes, Attribute Dates, and Attribute Notes to the Grid by Formatting them in as Columns
Article: How to Un-assign an Attribute En Masse
Article: "I Can't See my Attribute Checkboxes" – How to Adjust the DPI Screen Resolution of your Machine so that Checkboxes Display Correctly

KNOWLEDGE BASE www.trailblz.com/kb



Article: How to Use the NOT Attribute and Query for Records Tagged with It Article: How to Mass Update a List of Contacts with an Attribute Item Article: Filter Database Access for Different Users by things like Address, a Saved Search Query, and a Specific Attribute Item Article: Rollback – Undo Function Video: Attributes - Delete Video: Attributes – Assign en masse Video: Attributes – Adding new Video: Attributes – Import with Date and Value Video: Attributes – Add attribute dates and notes to your lists Video: Not Attribute

# **Trail Blazer Live Support**

- **C** Phone: 1-866-909-8700
- Email: <a href="mailto:support@trailblz.com">support@trailblz.com</a>
- Facebook: https://www.facebook.com/pages/Trail-Blazer-Software/64872951180
- Twitter: <u>https://twitter.com/trailblazersoft</u>

\* As a policy we require that you have taken our intro training class before calling or emailing our live support team.

<u>*Click here*</u> to view our calendar for upcoming classes and events. Feel free to sign up other members on your team for the same training.



\* After registering you'll receive a confirmation email with the instructions for how to log into the <u>GoToMeeting</u> session where we host our live interactive trainings.

\* This service *is* included in your contract.